

| INFORMATION MEMORANDUM | |
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| (Pursuant to section 29 of IBC read with regulation 36 of IBBI | |
| (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.) | |
| Name of the corporate debtor | JVR Forgings Limited |
| Name of the RP | Mr. Hemanshu Jetley |
| Insolvency Commencement date | 18th September,2018 |
| Appointment as IRP | 18th September,2018 |
| Appointment as RP | 15th October,2018 |
| Audited Annual Financial Statement available | 31-03-18 |
| Audited Financial Statement of Last Years | 31/03/2016 & 31/03/2017 |
| Provisional Financial Statement | 18th September,2018 |

LIST OF FORM B RECEIVED FROM OPERATIONAL CREDITORS WITH THE AMOUNT CLAIMED AND ADMITTED REGULATIONS 36 (2) (d)

DETAILS OF CREDITORS AS ON 18/09/2018

| Sr.No | Name of Operational Creditor | Book Balance | Claims Amount Received | Claim Amount Admitted After Verification (Rs.) INR | Amount Rejected(Rs.) INR |
|---------------------------------------|---|-------------------|------------------------|--|--------------------------|
| 1 | Aarti Steels Limited | 1,030,706 | 1,030,706 | 1,030,706 | - |
| 2 | Abr Enterprises | 48,675 | 56,991 | 56,991 | - |
| 3 | Aceinox Industries Pvt Ltd | 4,737,185 | 4,737,185 | 4,737,185 | - |
| 4 | Advance Tool Technologies | 8,307 | 16,614 | 8,307 | 8,307 |
| 5 | Advanced Cam Solutions | 231,006 | 231,006 | 231,006 | - |
| 6 | Amrit Roadlines | 67,479 | 67,479 | 67,479 | - |
| 7 | Arora Iron & Steel Rolling Mill Pvt Ltd | 9,130,476 | 12,344,856 | 9,130,476 | 3,214,380 |
| 8 | Ashish Foundry Works | 160,091 | 160,091 | 160,091 | 0 |
| 9 | Asjs (India) | 671,100 | 527,063 | 527,063 | - |
| 10 | Av Steel Corporation | 208,770 | 208,770 | 208,770 | - |
| 11 | Baba Tools | 88,035 | 134,121 | 88,035 | 46,086 |
| 12 | Bara Cutting Tools | 270,803 | 486,381 | 270,803 | 215,578 |
| 13 | Bhatia Hardware & Mill Store | 704,107 | 585,747 | 585,747 | - |
| 14 | Chandermukhi Printers | 753,314 | 771,495 | 753,314 | 18,182 |
| 15 | Compac Technologies India Ltd | 14,632 | 11,800 | 11,800 | - |
| 16 | Die Tools India | 426,984 | 426,984 | 426,984 | - |
| 17 | Divinity Enterprises | 14,243 | 14,243 | 14,243 | - |
| 18 | Durga Mill Stores | 68,613 | 101,332 | 68,613 | 32,719 |
| 19 | Elegant India | 52,510 | 52,511 | 52,511 | 1 |
| 20 | G L Khanna & Sons | 1,722,918 | 2,324,228 | 1,722,918 | 601,311 |
| 21 | Genius Tools Solution | 427,366 | 513,154 | 427,366 | 85,788 |
| 22 | Gopal Industries | 24,707 | 24,707 | 24,707 | - |
| 23 | H S Tools Corporation | 2,478 | 7,347 | 2,478 | 4,869 |
| 24 | Imco Electrodes | 24,072 | 36,950 | 24,072 | 12,878 |
| 25 | Jaldhara Small Tools Pvt Ltd | 86,177 | 128,843 | 86,177 | 42,666 |
| 26 | JAS ENTERPRISES | 124,542 | 201,989 | 124,542 | 77,447 |
| 27 | Jyoti Tools | 644,627 | 710,932 | 644,627 | 66,305 |
| 28 | Kidar Nath & Co | 254,509 | 254,490 | 254,509 | - |
| 29 | Magan Enterprises | 373,540 | 397,389 | 373,540 | 23,849 |
| 30 | Mangla Sales | 80,247 | 80,247 | 80,247 | - |
| 31 | Mehta Engineers Limited | 1,080,532 | 1,380,477 | 1,080,532 | 299,945 |
| 32 | Metallite Industrial Solutions | 160,606 | 138,217 | 138,217 | - |
| 33 | Minerva Enterprises | 115,168 | 115,168 | 115,168 | - |
| 34 | Modern Colours P Ltd | 198,948 | 200,664 | 198,948 | 1,716 |
| 35 | Moxie Engineering Pvt Ltd | 34,960 | 34,959 | 34,959 | - |
| 36 | NARAIN & COMPANY | 16,576,184 | 16,576,184 | 16,576,184 | - |
| 37 | Partap Stationers | 20,938 | 20,936 | 20,936 | - |
| 38 | Pck Buderus (India) Special Steels P Ltd | 916,306 | 1,383,175 | 1,383,175 | - |
| 39 | Punjab Oil & Machinery Stores | 1,883,500 | 1,884,000 | 1,883,500 | 500 |
| 40 | R.S Enterprises | 226,708 | 275,862 | 226,708 | 49,154 |
| 41 | Refractory Mart | 207,620 | 207,875 | 207,620 | 255 |
| 42 | RG SALES CORPORATION | 69,615 | 69,716 | 69,615 | 101 |
| 43 | RG SALES MILL STORE | 138,401 | 138,401 | 138,401 | - |
| 44 | Rl Technologies Co | 124,790 | 124,790 | 124,790 | - |
| 45 | Shark Tooling Solutions Pvt Ltd | 178,898 | 171,052 | 171,052 | - |
| 46 | Shiv Engineers | 182,340 | 243,120 | 182,340 | 60,780 |
| 47 | SOKHI BROTHERS (INDIA) | 281,863 | 280,729 | 280,729 | - |
| 48 | Sri Gobinda Technologies Pvt Ltd | 300,047 | 307,023 | 300,047 | 6,976 |
| 49 | Sri Peshal Tech Private Limited | 224,076 | 224,076 | 224,076 | - |
| 50 | Star Engineering Tools | 295,083 | 297,443 | 295,083 | 2,360 |
| 51 | Steeledge Refractories Pvt Ltd | 270,748 | 271,043 | 270,748 | 295 |
| 52 | Subhash Explorers | 48,986 | 48,986 | 48,986 | - |
| 53 | Sudarshan Plastics | 183,801 | 183,801 | 183,801 | - |
| 54 | Sunrise Filling Station | 143,020 | 143,020 | 143,020 | - |
| 55 | Tandonson Goodgrip Enterprises | 36,338 | 36,271 | 36,271 | - |
| 56 | Unique Tooling Solutions | 546,990 | 546,990 | 546,990 | - |
| 57 | V K Enterprises | 7,376 | 5,562 | 5,562 | - |
| 58 | Venkatesh Tecnokrafts (P) Ltd | 132,551 | 132,550 | 132,550 | - |
| 59 | Chauhan Paint & Hardware Traders (| 51,763.00 | 52,344 | 51,763 | 581 |
| 60 | Commercial Tradrers | 11,472.00 | 18,017.00 | 11,472 | 6,545 |
| 61 | RG Tools | 138,813.00 | 138,813.00 | 138,813 | - |
| 62 | Sstkartar Saw Mills | 177,781.42 | 177,785.00 | 177,781 | 4 |
| 63 | Sethi bearing & Steel | 274,712.00 | 274,712.00 | 274,712 | - |
| 64 | TK Steel Rolling Mills Pvt Ltd | 14,450,457.00 | 14,450,457.00 | 14,450,457 | - |
| 65 | Advanced Forming Technology Center | 33,720.00 | 970,339.60 | 33,720 | 936,620 |
| 66 | Industrial tools and gauges | 1,696,872.00 | 1,694,352.48 | 1,694,352.48 | - |
| 67 | Namoh Toolings | 543,235.00 | 543,235.00 | 543,235.00 | - |
| 68 | Hi-tech tools & Gauges | 993,942.00 | 993,942.00 | 993,942.00 | - |
| 69 | Manmeet Alloys Pvt Ltd | 3,624,585 | 3,635,641.00 | 3,624,585 | 11,056 |
| | Total | 47,038,611 | 52,087,741 | 47,215,315 | 4,872,447 |
| Claims of Statutory Department | | | | | |
| 70 | Commissioner of Custom (Department of Finance , MOF, Union of India) Custom | - | 18,198,298 | 12,777,185 | 5,421,113 |
| 71 | D Behra (Assistant Commissioner of Custom) EPCG Monitoring Cell | - | 5,704,156 | 2,389,366 | 3,314,790 |
| | Total | | 23,902,454 | 15,166,551 | 8,735,903 |

LIST OF OPERATIONAL CREDITORS AS PER BALANCE SHEET (CLAIMS NOT RECEIVED)

| Sr. No. | Party Name | Book Balance | Claims Amount Received | Claim Amount Admitted After Verification (Rs.) INR | Amount under Consideration (Rs.) INR |
|---------|---|--------------|------------------------|--|--------------------------------------|
| 1 | A S LOGISTICS | 182,462.00 | - | - | - |
| 2 | ALFA RADIATOR CO., Ludhiana | 84,960.00 | - | - | - |
| 3 | AMAR & SONS TRADING CO., | 26,019.00 | - | - | - |
| 4 | ASIAN TECHNOLOGY SERVICES, | 7,375.00 | - | - | - |
| 5 | ABC ENTERPRISES | 29,523.00 | - | - | - |
| 6 | AMBAY WELDING & SAFETY PRODUCTS | 89,950.00 | - | - | - |
| 7 | AMIT STAMPS | 767.00 | - | - | - |
| 8 | AMJON TRADERS | 7,540.00 | - | - | - |
| 9 | ARJUN ELECTRODES | 45,381.91 | - | - | - |
| 10 | ARORA INDUSTRIAL HOUSE | 12,307.00 | - | - | - |
| 11 | ASPIRE MANAGEMENT SOLUTIONS | 12,138.00 | - | - | - |
| 12 | AXPRESS LOGISTICS INDIA PVT LTD | 173,139.00 | - | - | - |
| 13 | BR HERMAN & MOHATTA (INDIA) PVT LTD | 571,453.00 | - | - | - |
| 14 | BS CHEEMA HEAT TREATMENT WORKS | 4,610.00 | - | - | - |
| 15 | BABA BALAK NATH FORKLIFT WORKS | 12,980.00 | - | - | - |
| 16 | BHAGAT CAM LTD LUDHIANA | 291,027.00 | - | - | - |
| 17 | BHARAT SANCHAR NIGAM LTD | 1,406.00 | - | - | - |
| 18 | BHAWANI INDUSTRIES (P) LTD | 1,378,346.00 | - | - | - |
| 19 | | | - | - | - |
| 20 | CHENNAI METCO PVT LTD | 12,508.00 | - | - | - |
| 21 | CHEP INDIA PRIVATE LIMITED | 8,490.00 | - | - | - |
| 22 | COMMERCIAL FREIGHT CARRIERS INDIA | 423,146.00 | - | - | - |
| 23 | COSMO ANALYTICAL LAB | 1,652.00 | - | - | - |
| 24 | DEE ESS TRADERS | 4,413.00 | - | - | - |
| 25 | DEOL ENTERPRISES | 50,745.00 | - | - | - |
| 26 | DNK COATINGS LUDHIANA | 6,248.00 | - | - | - |
| 27 | DR HARISH KUMAR | 5,260.00 | - | - | - |
| 28 | EN EFF THERMAL ENGINEERS | 11,564.00 | - | - | - |
| 29 | ER PRADEEP KUMAR NANDA FIE | 20,355.00 | - | - | - |
| 30 | FLUX AUTOMATION, Ludhiana | - | - | - | - |
| 31 | FAIRDEAL AGENCIES | 76,162.00 | - | - | - |
| 32 | G K TOOLS LUDHIANA | 31,476.00 | - | - | - |
| 33 | G S CRAIN SERVICE | 1.00 | - | - | - |
| 34 | GALAXY TOOLS | 295,383.00 | - | - | - |
| 35 | GARG TRADERS | 136,837.00 | - | - | - |
| 36 | GUPTA MILL STORE | 163.00 | - | - | - |
| 37 | GUPTASONS | 14,806.00 | - | - | - |
| 38 | GURU NANAK INDUSTRIES | 13,016.00 | - | - | - |
| 39 | HARI OM TRADERS | 11,172.00 | - | - | - |
| 40 | HARMINDER TRADING COMPANY | 129,658.00 | - | - | - |
| 41 | HI-TECH FIRE PROTECTION SYSTEM | 21,199.00 | - | - | - |
| 42 | HI-TECH INTERNATIONAL | 278,401.00 | - | - | - |
| 43 | HYDRO PNEU CONTROLS | 23,435.00 | - | - | - |
| 44 | IDEA CELLULAR | 6.00 | - | - | - |
| 45 | INDIAN OIL CORPORATION LTD | 1,069.90 | - | - | - |
| 46 | INDUCTOTHERM (INDIA) PVT LTD | - | - | - | - |
| 47 | JACKSON FORKLIFT SPARES | 9,676.00 | - | - | - |
| 48 | JINDAL BROTHERS | 57,165.00 | - | - | - |
| 49 | KALIA ENTERPRISES | 25,507.00 | - | - | - |
| 50 | KUNAL SALES CORPORATION | - | - | - | - |
| 51 | KALRA ENTERPRISES | 12,459.00 | - | - | - |
| 52 | KANHIYA ENTERPRISES | 112,614.00 | - | - | - |
| 53 | KASHMIR KARYANA STORE | 23,890.00 | - | - | - |
| 54 | KAY ENN ENTERPRISES | 115,640.00 | - | - | - |
| 55 | KULDEEP SHARMA | 1.00 | - | - | - |
| 56 | LAB EQUIPMENT | 40.00 | - | - | - |
| 57 | LANCER TOOLS (P) LTD | 15,998.22 | - | - | - |
| 58 | LUDHIANA STEEL ROLLING MILLS | 1,806,894.00 | - | - | - |
| 59 | MP MILLING WORKS | 40,338.00 | - | - | - |
| 60 | MICROMATIC MACHINE TOOLS PVT LTD | 49,561.00 | - | - | - |
| 61 | MR METALS | 20,327.00 | - | - | - |
| 62 | M S HARDWARE & MILL STORE | 184,989.42 | - | - | - |
| 63 | MATRIX TECHNOLOGIES | 46,728.00 | - | - | - |
| 64 | MECHTRONICS INTERNATIONAL | 1,312,119.00 | - | - | - |
| 65 | MACIEJ MATERIAL HANDLING, | 22,784.00 | - | - | - |
| 66 | MOTHERSON ADVANCED TOOLING SOLUTIONS LTD. | 18,533.00 | - | - | - |
| 67 | MEENU TRAVELS LUDHIANA | 14,658.00 | - | - | - |
| 68 | MERLION TOOLS PRIVATE LIMITED | 1,986,095.10 | - | - | - |
| 69 | MESSE FRANKFURT TRADE FAIRS INDIA PVT LTD | 144,450.00 | - | - | - |
| 70 | METAL CUT | 5,428.00 | - | - | - |
| 71 | MIDLAND TOOLS & TECHNICAL PVT LTD | 73,267.00 | - | - | - |
| 72 | MILHARD SALES PVT LIMITED | 25,936.00 | - | - | - |
| 73 | MINHAS TOOLS | 7,788.00 | - | - | - |
| 74 | MM STEEL INDUSTRIES LUDHIANA | 116,821.00 | - | - | - |
| 75 | MUNISH KUMAR | 32.00 | - | - | - |
| 76 | N B TRADERS & ENGINEERS | 15,256.00 | - | - | - |
| 77 | ND ENGINEERING COMPANY | 9,204.00 | - | - | - |
| 78 | NEW PUNJAB HARDWARE & MILL STORE | 8,736.00 | - | - | - |
| 79 | PADMA BHAVAM ENGINEERS (P) LTD | 360,707.00 | - | - | - |
| 80 | PARVEEN HYDRAULICS | 87,436.00 | - | - | - |
| 81 | PETROCHEMS | 15,576.00 | - | - | - |

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|-----|--|----------------------|---|---|---|
| 82 | PHILLIPS MACHINE TOOLS INDIA PVT LTD | 17,205.00 | - | - | - |
| 83 | POLE STAR SECURITY SYSTEM (INDIA) | - | - | - | - |
| 84 | PLASTO INDUSTRIES | 116,997.16 | - | - | - |
| 85 | POPULAR ENTERPRISES | 510.00 | - | - | - |
| 86 | R.K ENTERPRISES | - | - | - | - |
| 87 | RUDRA TRADING COMPANY | 14,821.00 | - | - | - |
| 88 | RUPINDER SINGH | 30.00 | - | - | - |
| 89 | R S HYDRAULICS | 258,000.00 | - | - | - |
| 90 | RATTAN DEEP INDUSTRIAL CORPORATION | 21,182.00 | - | - | - |
| 91 | S B SALES CORPORATION | 3,540.00 | - | - | - |
| 92 | SAI COMPRESSOR SPARES LUDHIANA | 49,324.00 | - | - | - |
| 93 | SAI ELECTRIC HOUSE | 73,764.00 | - | - | - |
| 94 | SAJJAN PRECISION CASTINGS | 1,368.00 | - | - | - |
| 95 | SANDEEP ENTERPRISES | 100,106.41 | - | - | - |
| 96 | SARROP SINGH & SONS | 50.00 | - | - | - |
| 97 | S.B. ENGINEERS, Faridabad | - | - | - | - |
| 98 | SAI LOGISTICS, Delhi | 94,787.00 | - | - | - |
| 99 | SIMCO HAMMER PARTS, Ludhiana | 1,062.00 | - | - | - |
| 100 | SKYFLY GLOBAL,LUDHIANA | - | - | - | - |
| 101 | SRI AUROBINDO AUTOMOTIVE COMPONENTS,FARIDABAD, | 639,827.00 | - | - | - |
| 102 | SWASTIC ENTERPRISES, Ludhiana | 5,132.00 | - | - | - |
| 103 | SAVI ENGINEERS (P) LTD | 103,400.00 | - | - | - |
| 104 | SERVICE EQUIPMENT CO | 5,817.00 | - | - | - |
| 105 | SHAM ARTS | 1,950.00 | - | - | - |
| 106 | SHARDA INDUSTRIES LUDHIANA | 48,244.00 | - | - | - |
| 107 | SHARDA SALES PVT LIMITED | 19,117.00 | - | - | - |
| 108 | SHARDA TOOLS CO PVT LIMITED | 20,297.80 | - | - | - |
| 109 | SHRADDHA TOOLING SYSTEMS | 69,266.00 | - | - | - |
| 110 | SHRI GURU KIRPA COMPUTERS | 10,320.00 | - | - | - |
| 111 | SHRI NAINA DEVI ENTERPRISES | 1,446.00 | - | - | - |
| 112 | SINGLA OIL TRADERS | 14,160.00 | - | - | - |
| 113 | SIZE ENGINEERS | 73,578.00 | - | - | - |
| 114 | SKYWAY FORGE | 395,516.00 | - | - | - |
| 115 | SNOBRITE MAGNETIC TOOLS MFG CO | 45,010.00 | - | - | - |
| 116 | SOLANKI FORGE | 8,260.00 | - | - | - |
| 117 | STAR FORKLIFT WORKS | 7,245.00 | - | - | - |
| 118 | STEELAGE INDIA | 123,664.00 | - | - | - |
| 119 | SUN INDCHEMICAL PVT LTD | 3,266.00 | - | - | - |
| 120 | THE NEW INDIA ASSURANCE CO | 296.00 | - | - | - |
| 121 | UNITED FORGINGS | 132,225.00 | - | - | - |
| 122 | UNITED ENGINEERS | 72,065.01 | - | - | - |
| 123 | UNITED INDUSTRIES DORAHA | 157,511.00 | - | - | - |
| 124 | UNIVERSAL COMPUTER SERVICES | 40,415.00 | - | - | - |
| 125 | VEENA SALES CORPORATION | 12,921.00 | - | - | - |
| 126 | VENUS ASSOCIATES | 21,040.00 | - | - | - |
| | TOTAL | 14,039,938.93 | - | - | - |