

EVALUATION MATRIX For JVR Forgings Limited

A	Quantitative				
	Parameter	Score Matrix		Weightage	Max Score
1	Upfront cash payment as part of resolution plan	>=50% of the committed amount	10	4	40
	Resolution Plan involving upfront cash payment	>=40% <50% of the committed Amount	8		
	shall specify the sources of funds, with evidence to	>=30% <40% of the committed Amount	6		
	the satisfaction of RP/COC- To be paid within 30	>=25% <30% of the committed Amount	4		
	days from NCLT approval of the resolution plan.	<25% of the committed Amount	0		
2	Cash on deferred payment basis/Assumed Term	> =30% of the Resolution Debt Amount	10	4	40
	liability on Company :	> =25% <30% of the Resolution Debt Amount	8		
	NPV to be arrived at 10% discount rate	> =20% <25% of the Resolution Debt Amount	6		
		> =15% <20% of the Resolution Debt Amount	4		
		< 15% of Resolution Debt Amount	0		
3	Amount offered for payment of operational creditors & other stake holders	> =30% of the Operational Credit & other stake holders Amount	10	1	10
		> =25% <30% of the Operational Credit & other stake holders Amount	8		
		> =20% <25% of the Operational Credit & other stake holders Amount	6		
		> =15% <20% of the Operational Credit & other stake holders Amount	4		
		<15% of the Operational Credit & other stake holders Amount	0		
4	Fresh Equity/Funds Infusion for Capital &	> = 15% of the Resolution Debt Amount	10	1	10
	Working Capital	> = 10% <15% of the Resolution Debt Amount	8		
		> = 5% <10% of the Resolution Debt Amount	4		
		< 5% of the Resolution Debt Amount	0		
		Total Score of Quantitative Parameters			100
B	Qualitative				
1	Experince of Applicant in years	> = 5 years	10	2	20
		> = 5 Years < 4 Years	8		
		> = 4 Years < 3 Years	6		
		> = 3 Years < 2 Years	4		
		<2Years	0		

2	FinancialStrength i.e,	Range : 0-10		3	30
	Net Worthe, Group Net Worth, Sales,				
	EBITDA, Financial Ratios, Technical Knowhow,				
	Clientale base etc.				
	Based on Prentation by applicant				
3	External Credit Rating of company/ Group whichever is lower	AAA	10	2	20
		AA	8		
		A	6		
		BBB	4		
		BB & below	0		
4	Availability of additional Collateral Security and personal/ Corporate Guarantee	=>50% of the committed amount	10	3	30
		=>35% < 50% of the committed amount	8		
		=>20% < 35% of the committed amount	6		
		=>15% < 20% of the committed amount	4		
		<15% of the committed amount	0		
					100
C	Composite Score				
	Quantitative		100	0.8	80
	Qualitative		100	0.2	20
	Total Score of Resolution Applicant				100